Montana Leadership Foundation Tax Credit Scholarship Program

Who we are

We are excited to introduce the Montana Leadership Foundation. Families across Big Sky Country will have choices when it comes to the education of their children. By providing scholarships to students who attend a qualified private school, Montana Leadership Foundation will help create future leaders. The Montana Leadership is a 501c(3) nonprofit organization and state approved Student Scholarship Organization (SSO). We offer scholarships through Montana's Student Scholarship Organization Corporate Tax Credit.

MONTANA
LEADERSHIP FOUNDATION

The corporation, in turn, will receive a
100% tax credit
for every dollar it donates.

Montana's Tax Credit Programs

Under Montana's Student Scholarship Organization Credit program (15-30-3111), corporations that owe Montana corporate income tax can redirect a portion, or their entire tax obligation to the Montana Leadership Foundation, up to $200,000 for a 100% credit. The Montana Leadership Foundation then provides scholarships to qualified students at an eligible private school. Participating corporations redirect funds, they must already pay to the state, enabling them to help low-income children achieve greater educational opportunity at NO COST to the corporation.

The Simple Process

- To take advantage of this tax credit, the corporation contacts our team and pledges a contribution with a maximum contribution of $200K allowed by state law
- Montana Leadership Foundation then completes the application for the corporation and submits it to the Montana Department of Revenue (MDOR). If there are enough remaining tax credits and the Corporate Champion has not made a contribution of more than $200,000 for purposes of the tax credit, the credit will be preapproved
- The corporation takes the tax credit on its tax return but may carry any unused credit forward for up to three years.

Program Cap for the 2024-2025 Fiscal Year

$5,000,000

For more information contact: **Aaron Muth | Info@MontanaLeader.org | 480.220.0593**

montanaleader.org

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